

# Portfolio Manager

## deLancey Worthington

### Portfolio Manager

deLancey joined Segue Financial Services as an Investment Performance analyst in July 2004. His role was independent due to the nature of Segue's MDA operation and requirement to audit the investment results. Then in 2008 he officially accepted the position of Portfolio Manager.

Prior to these years, deLancey was keenly interested in the active management of equities and with an inspiring technical background replicated the Hull system; from that basis and with an actuarial, fundamental understanding of asset diversification, he models the clients' portfolio to match their investment profile.

### Qualifications

- Diploma of Share Trading and Investment
- Diploma of Financial Services (Financial Planning)
- Fellow of the Institute of Actuaries of Australia
- Bachelor of Arts (Actuarial Science)

### Personal

deLancey is married with two children. He is a keen gardener, growing greenhouse hydroponic vegetables. He also spends his weekends canoeing and kayaking with scouts as a Water Activity Leader.

In his spare time he dabbles with computer programming. An investment group meets weekly after hours at deLancey's house.



### Career

deLancey has been a qualified actuary for 21 years. For the last 11 years he has been involved with Segue, providing actuarial consulting advice and annual certification of pensions. During this time Segue has been a licensed user of software developed by deLancey for this purpose. For the last 5 years he has also been involved with the management of client investments at Segue.

He has over 30 years experience in superannuation. This has been in a number of roles including product development, advising to companies, advising to individuals and actuarial management of assets to meet future liabilities. His actuarial training provides a fundamentalist approach to assessing investments. The Diploma of Share Trading and Investment rounds this out with a technical viewpoint.